



**CLIENT SECURITY FUND COMMITTEE**

[www.jud.ct.gov/csf/](http://www.jud.ct.gov/csf/)

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**MEMORANDUM**

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**To:** Members, Executive Committee of the Superior Court  
**From:** Hon. Ingrid L. Moll, Chair, Client Security Fund Committee  
**Date:** August 19, 2025  
**RE:** Quarterly Report of the Client Security Fund Committee  
April 1, 2025–June 30, 2025

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Pursuant to Practice Book § 2-72 (e), the following is a report of the activities of the Client Security Fund Committee for the second quarter of the calendar year 2025:

**1. Claims Filed**

Six (6) claims for reimbursement were filed with the Client Security Fund Committee during the quarter, for an annual total as of the end of the quarter of eighteen (18) claims. The dollar amount of claims filed during the quarter was \$169,162.00. The annual total of claims filed as of the end of the quarter was \$2,513,976.45. The total number of claims pending before the committee as of the end of the quarter was fifty-five (55), with a total amount of claims pending of \$4,889,839.11.

**2. Claims Approved**

The Client Security Fund Committee approved reimbursement for four (4) claims during the quarter, and approved payments to those claimants in the amount of \$25,600.00. The annual total of claims approved by the committee was ten (10) as of the end of the quarter with a total amount of payments approved of \$88,748.79. The committee also denied six (6) claims totaling \$109,456.50 during the quarter, for an annual total of twenty-four (24) denied claims in the amount of \$603,265.75.

**3. Fund Activity**


The client security fund received \$1,505,039.50 in collections during the quarter from individuals obligated to pay the client security fund fee pursuant to Practice Book § 2-70. The client security fund also received \$3,229.10 in restitution from attorneys or former attorneys whose conduct resulted in payments from the fund.

Quarterly Report  
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After deductions for expenses, payments to claimants, and other charges against the fund, including \$136,134.90 paid for "grants-in-aid" pursuant to Practice Book § 2-77, the available balance in the fund as of the end of the quarter was \$15,744,529.95.

A copy of the quarterly reconciliation of the client security fund prepared by the Judicial Branch Financial Services office is attached.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Moll, I.", is written over a horizontal line.

Hon. Ingrid L. Moll, Chair  
Client Security Fund Committee

# **CLIENT SECURITY FUND**

**Fiscal Year 2024 - 2025**  
**Quarterly Account Summary**  
**April 1 - June 30, 2025**

Available Cash Balance as of 04/01/2025 \$ 14,366,089.01

**Cash Receipts (04/01/2025 - 06/30/2025)**

Fees Collected	\$ 1,510,667.00	
Donations Received	0.00	
Restitution	3,229.10	
Other Fund Revenue	0.00	
Interest Earned <sup>1</sup>	161,695.24	
Bank Service Charges <sup>2</sup>	(2,767.77)	
Bad Checks	(4,350.00)	
Restricted Revenue Refunds	(1,277.50)	
Total Cash Receipts		1,667,196.07

Total Cash Available \$ 16,033,285.08

**Cash Disbursements (04/01/2025 - 06/30/2025)**

Claims	\$ 2,000.00	
Personal Services - Permanent Full Time	83,447.91	
Longevity	6,228.00	
Accumulated Leave	0.00	
Fringe Benefits	59,113.45	
Employee Allowances & Reportable Payments	0.00	
Tuition Reimbursement	0.00	
In-State Travel	22.00	
Mileage Reimbursement	23.80	
Attorney Fees	0.00	
Miscellaneous Litigation Costs	0.00	
Other Settlements - Reportable	0.00	
Management Consultant Services - (Lawyers' Assistance Program)	0.00	
Fees and Permits	223.75	
Online Information Services	0.00	
Postage	1,473.31	
Translation & Interpretation	0.00	
Non-Controllable Software	0.00	
IT Software Maint & Support	0.00	
Telephone	181.81	
Office Supplies	0.00	
Long-term Non-Capital SBITA	(93.80)	
Non-Controllable Property	0.00	
Pass thru Grant Non-State	136,134.90	
Total Cash Disbursements		\$ 288,755.13

Available Cash Balance as of 06/30/2025 \$ 15,744,529.95

<sup>1</sup>Transfer from State Treasurer for Interest earned (April-June 2025)

<sup>2</sup>Charged by State Treasurer for Lockbox banking fees (January-March 2025)