

## Designated Filer Quick Card for Attorneys

Revised 06/01/18

#### **Questions?**

## E-Services Support Line (866) 765-4452

### EServices@jud.ct.gov

#### **Designated Filers And Case Initiation**

Attorneys registered with the Statewide Grievance Committee and law firms which have obtained a law firm juris number may designate authorized individuals to file case initiation documents on their behalf. A designated filer will have a UserID and a password for use in accessing E-Services to maintain the designated filer's account and to file case initiation documents electronically in the Superior Court on behalf of the attorney or law firm

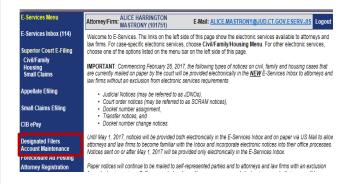
Any electronic transactions conducted by a designated filer will be presumed to have been authorized by the attorney and/or law firm whose juris number was used by the designated filer to conduct the electronic transaction.

#### **Designated Filer Application Process**

A new designated filer may be authorized by the creation of a new designated filer account or a designated filer may be authorized from the list of existing designated filers whose accounts have already been created by other attorneys or law firms. If the designated filer already exists in the system, the attorney/law firm can add the designated filer as an authorized designee.

#### **Creating a New Designated Filer Account**

 Select Designated Filers Account Maintenance from the menu on the left.



- Any designated filers that you have already authorized will be displayed
- Choose Add a Designated Filer on the left

Designated Filers Account Maintenance						
101751 ALICE E l aehdjm524@aol.d						
Select 'Add a Designated Filer' to authorize existing designated filers or to create a new designated filer account. Select 'Remove Designated Filer' to remove authorization for an existing designated filer. Select 'Replace Initial Password' to: o generate a new password for a 'Pending' designated filer account and o unlock a designated filer account that has been locked because of multiple unsuccessful login attempts.  Authorized Designated Filers  Records: 2						
		I	Records: 2			
<u>Name</u>	User ID	E-Mail	Records: 2 Address	Phone	<u>Status</u>	
Name AGOSTA, JENNIFER				Phone 860-555-5555	Status Active	Remove Designated Filer
		E-Mail JENNIFERAGOSTA@JUD.C	Address 225 SPRING STREET			Remove Designated Filer Remove Designated Filer

Choose Create New Designated Filer on the right

Designated Filers Account	Maintenance
I01751 ALICE E HARRINGTON aehdjm524@aol.com	
Select the box to the right of an existing Designated Filer(s) to authorize tha new designated filer account.	t filer or select 'Create New Designated Filer' to creati
First Name: Starts With	
*Last Name: Starts With 🔽	
Search	Create New Designated Filer

 To create an account for someone who has not been previously designated, you must enter information, including the name, address and phone number of the person to be designated.

Enter data for new	designated filer account. Fields with an asterisk	(*) must be filled in.
*First Name:		
MI:		
*Last Name:		
Suffix:		
*Address Line 1:		
Address Line 2:		
*City:		*State: Connecticut
*Zip:		Zip Plus Four:
*Phone Number (999-999-9999):		Ext:
	Continue	Cancel

 Review, confirm and certify the information about the designated filer and sign with your individual juris number.

Last Name:	Connors			
Suffix:				
Address Line 1:	271 Post Rd.			
Address Line 2:				
City:	Fairfield	State: CT		
Zip:	06824	Zip Plus Four: 3812		
Phone Number:	203-555- 5555	Ext:		
Certification:    Certification:   Certi				
<u>'</u>				

- Submit the designated filer application and a confirmation will be displayed on the screen.
- The confirmation will also have a system-generated password and UserID for the designated filer. This password and UserID should be given to the designated filer.

The following Designated Filer has	been created	
First Name:	Joseph	
MI:		
Last Name:	Connors	
Suffix:		
Address Line 1:	271 Post Rd.	
Address Line 2:		
City:	Fairfield	State: CT
Zip:	06824	Zip Plus Four: 3812
Phone Number:	203-565-5665	Ext:
		$\neg$
	JOSEPHCONNORS	
Initial Password:	59472BE7	
Print	Remember to print this screen of designated filer.	or note the user ID and password for delivery to the
Return t	o Maintain Designated Filer	Return to E-Services

- The new designated filer must log in with the UserID and the password that you receive and complete/update the information in the account in order to activate the designated filer's account.
- At the first login, the new designated filer will be required to change the system-generated password to one that has 8-10 characters, including at least one number (0-9) but containing no special characters (i.e., #, @ or %).

**Note**: If you or your newly designated filer misplaces the UserID and password, you may log back in to E-Services, select **Designated Filers Account Maintenance**, and click on **Replace Initial Password**. The UserID and a password will be displayed.



 Until the new designated filer has logged in, he or she will appear as **Pending** in the system:

# Name User ID E-Mail Address Phone Status HASKELL, EDWARD EDWARDHASKELL 211 PINE STREET MAYFIELD, CT 06850 Pending

Add a Designated Filer

**Authorized Designated Filers** 

Return to E-Services

#### **Authorizing an Existing Designated Filer**

- To authorize as a designated filer someone whose account has already been created by another attorney or law firm, you must add a designated filer from a list of existing designated filers.
- Select Designated Filers Account Maintenance from the menu on the left.
- Choose Add a Designated Filer on the left of the screen
- Locate the designated filer you wish to authorize from the list of active designated filers by filling in the search fields and clicking the Search button.



 Select the existing designated filer from the list of active designated filers by clicking in the box to the right  Certify the authorization of the selected designated filer by clicking in the certification box and signing with your individual iuris number



203-555-5555 Pending Rem

860--25-5-12 Pending

**Note**: To remove a designated filer from your list of authorized designated filer, select **Remove Designated Filer** to the right of the person's name and then click **Confirm**.

271 POST RD. FAIRFIELD, CT 06824-3812

ST 860-25-5-12 P
HTFD, CT 06+10

Add a Designated Filer Return to E-Services

#### **Expanded Shopping Cart and My e-Filed Items**

CONNORS, JOSEPH JOSEPHCONNORS

JOEDONUT

DONUT, JOE, B

 Items in your Shopping Cart will remain in the cart for 56 calendar days. You may delete them or pay for and file them at any time during that period. Payment may be made by electronic check or credit card: Visa, MasterCard, Discover or American Express.



- My E-Filed Items displays all documents filed by the logged in juris number or by a designated filer on behalf of the logged in juris number for a selected period of up to 30 days.
- Each item will include information on who performed the data entry and who made the payment.



- To get a copy of the filing and payment information for a specific e-filed item, choose **Details** to the right of the case. This will display the information for the single item.
- To get a copy of the filing and payment details for all items in the payment transaction, choose the confirmation number.